Unveiling the genetic diversity of bicolored-spined porcupines (Rodentia: Erethizontidae): a novel karyotype, population structuring, and evolutionary insights

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Abstract. New World porcupines are rodents belonging to the Erethizontidae family which is divided into two subfamilies: Chaetomyinae, represented by the genus *Chaetomys*, and Erethizontinae, which includes the genera *Erethizon* and *Coendou*. Within this family, the taxonomy of *Coendou* has proven to be particularly complex and challenging. It remains one of the most neglected among New World mammals, and the taxonomic status and phylogenetic relationships of some taxa are still controversial. In this study, we assessed the diversity of *Coendou bicolor* using the mitochondrial cytochrome b marker and described the chromosome complement of this species for the first time, increasing the knowledge about this taxon. Notably, the karyotype we described for *C. bicolor* differs from the six karyotypes reported for other species within this genus. Our findings align with previous research, confirming the separation of the three *Coendou* subgenera into distinct monophyletic clades. The median joining analysis supports these phylogenetic relationships and suggested a population structure in *C. bicolor* populations, apparently related to the rivers. Samples from northern Peru are separated from the remaining population by the Ucayali River (a tributary of the Amazonas River), while samples from southern Peru and Brazil are separated from Bolivian samples by the Madre de Dios/Beni rivers. These data highlight the potential role of these rivers as geographic barriers, contributing to the genetic differentiation of *C. bicolor* populations. Our study provides valuable insights into karyotype and genetic diversity of *C. bicolor* populations, enriching our understanding of this species.

Keywords. Coendou bicolor; Cytochrome b; Riverine barrier; Western Amazonia.

INTRODUCTION

New World porcupines are rodents of the Erethizontidae (Bonaparte, 1845) family, divided into two subfamilies, Chaetomyinae with the genus *Chaetomys* Gray, 1843, and Erethizontinae with the genera *Erethizon* F. Cuvier, 1822, and *Coendou* Lacépède, 1799 (Voss, 2011). The species of *Coendou* exhibit a wide range of sizes and are characterized by their defensive spines, which cover the dorsal region of their body, and by their prehensile tail (Emmons & Feer, 1997). They are

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nocturnal, arboreal, and herbivorous (Voss, 2015), eating abundant and common plant species across different successional stages in forests (Batista-da-Silva *et al.*, 2019). This adaptability allows porcupines to use urban areas, exemplified by sightings in several neighborhoods of the city of Rio de Janeiro such as Tijuca, Santa Teresa (as observed by Bonvicino), as well as in the state of Pernambuco (Leal *et al.*, 2017). Furthermore, members of *Coendou* have been found to host several parasites, including endoparasitic helminths (Cruces *et al.*, 2015), *Trypanosoma cruzi* (Siqueira *et al.*,

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1967), *Leishmania* (Herrer, 1971; Lainson, 2010), *Giardia* and *Cryptosporidium* (Soares *et al.*, 2006). The role of *Coendou* as hosts of several parasites and their tendency to inhabit areas around urban centers (Voss *et al.*, 2001) highlight the need to enhance our knowledge about them. Accurate identification of these animals is crucial to understanding their role in the life cycles of these parasites. As cryptic animals, they are rarely observed in the wild and are underrepresented in mammalian collections. Consequently, there exist significant knowledge gaps concerning most porcupine species (Feijó & Langguth, 2013; Mendes Pontes *et al.*, 2013).

Brazil is the country with the greatest diversity of Coendou, with a total of ten species, including C. nycthemera (Olfers, 1818), C. insidiosus (Olfers, 1818), C. spinosus (F. Cuvier, 1823), C. roosmalenorum Voss & da Silva, 2001, C. baturitensis Feijó & Langguth, 2013, C. speratus Mendes Pontes et al., 2013, C. prehensilis (Linnaeus, 1758), C. bicolor (Tschudi, 1844), C. longicaudatus Daudin, 1802, C. melanurus (Wagner, 1842) of which five are endemic to the country (Menezes et al., 2020). Among Brazilian species, the bicolored-spined porcupine C. bicolor was first recorded in Brazil only in 2013, in the state of Acre (Freitas et al., 2013). Subsequently, this species was also confirmed in the Brazilian state of Amazonas (Menezes et al., 2020). Previous publications reported only two species of Coendou in the Brazilian state of Acre, namely, C. prehensilis and C. bicolor (Voss, 2015). However, a recent study based on morphology has revealed that C. prehensilis is a species complex, and the correct name for the specimens from Acre is C. longicaudatus (Menezes et al., 2021).

Coendou taxonomy presents considerable complexity and challenges, being one of the most understudied among New World mammals. The taxonomic status and phylogenetic relationships of some taxa are still controversial (Bonvicino *et al.*, 2002; Voss, 2011; Menezes *et al.*, 2020, 2021; Voss *et al.*, 2013). The few karyological studies on *Coendou* species resulted in the description of only six karyotypes (George & Weir, 1974; Concepcion & Molinari, 1991; Bonvicino *et al.*, 2000; Bonvicino *et al.*, 2002; Silva *et al.*, 2018; Lima, 1994). This picture shows that the genetic knowledge about *Coendou* species is still incipient.

In this study, we assessed the diversity of *C. bicolor* using mitochondrial cytochrome b as a genetic marker and commented on the role of rivers in the population structure within this taxon. Notably, we provide the first description of the chromosome complement of this species, contributing to a better understanding of this taxon.

MATERIAL AND METHODS

Three specimens (LBCE22564, LBCE22568, LBCE22582) collected in the state of Acre, Brazil, have been archived in the mammal collections of the Laboratory of Biology and Parasitology of Wild Mammals Reservoirs at IOC/Fiocruz (Fig. 1). In addition, blood samples of two live specimens (LBCE21287, LBCE21289) were utilized for karyological preparations. These animals were either rescued due to injuries (n = 2) and kept in quarantine or captured after they had died (n = 3) by the CE-TAS (Centro de Triagem de Animais Silvestres/Rio Branco) under the IBAMA (Instituto Brasileiro do Meio Ambiente e dos Recursos Naturais Renováveis). All specimens are from tributaries of the lower Purus River basin, near the municipality of Rio Branco, albeit without precise geographical coordinates. Specimens preserved in the form of skin, skull, and skeleton were deposited in the scientific mammal zoological collection of the Instituto Oswaldo Cruz/Fiocruz (LBCE). The collection and handling of these animals, along with the acquisition of biological samples, were conducted following ethical guidelines and were approved by the Council for Ethics in the Use of Animals (CEUA-UFAC) under license No. 23107.012934/2019-10, as well as having received the necessary SISBIO environmental license (ICMBIO 13373).

For karyotype preparation, we used a blood sample obtained from one Coendou male (LBCE21287) and one female (LBCE21289). The culture medium was prepared with 80% of RPMI 1640, 20% fetal calf serum, 20 µL of lectin, 0.5 mL of L-Glutamine, and 60 µL of heparin for 72 h. After 70 h we then added 0.5 mL of colchicine 10⁻⁵M to stop cell division in the metaphase for 2 hours. We added KCI (0.075 M) to disrupt the cells and a fixative solution (3 methanol:1 acetic acid) to clean the material. For conventional staining, we used 2% Giemsa. The metaphases were visualized under an optical microscope with an attached camera to capture images of the best metaphases. We took at least 20 photographs to assemble the metaphases. We photographed the chromosome spreads for karyotyping, with the homologous pairs being arranged in ascending order, based on their morphology. We divided the chromosomes into two groups based on their morphology, *i.e.*, biarmed or acrocentric.

The DNA from three specimens (LBCE22564, LBCE22568, LBCE22582) was extracted from liver tissue samples preserved in absolute ethanol, using the phenol/chloroform technique, according to Sambrook et al. (1989). Mitochondrial cytochrome b DNA (complete sequence) was amplified with primers L14724 (Irwin et al., 1991) and UMMZ04 (Jansa et al., 1999) under the following conditions: one cycle of denaturation at 94°C for 2 minutes and 35 cycles of denaturation at 94°C for 30 seconds, annealing at 48°C also for 30 seconds, stretching of the DNA strand at 72°C for 1:30 minutes. The purified PCR product was subjected to sequencing reactions on automatic DNA sequencer (ABI 3730xl) using the same amplification primers and two more internal primers: Cytb-Sot in 1 and Cytb-Sot in 2 (Cassens et al., 2000). The sequences generated during the current study were deposited in the GenBank repository under the numbers PP761324, PP761325 and PP761326 (Table 1).

The three newly generated sequences and 27 more from GenBank (with at least 800 bp) of all available *Coendou* species (Table 1) were manually aligned using MEGA X (Kumar *et al.*, 2018). Other two GenBank sequences from Vilela *et al.* (2009) were used as outgroups: *Erethizon dorsatum* (FJ3574280) and *Chaetomys subspinosus* (EU544660). IQ-Tree 2.1.2 (Minh *et al.*, 2020)



Figure 1. Map of part of South America with collecting localities of *C. bicolor* specimens with sequences on the GenBank (Black circles), generated in the present study (triangle), others register of occurrences (white circles), and type locality (star). Gray area represents the Amazon Biome. ARG = Argentina, BOL = Bolivia, BRA = Brazil, PER = Peru.

was used to generate the maximum-likelihood tree, and the best-fit evolutionary model according to the Bayesian inference criterion (BIC) was determined by ModelFinder (Kalyaanamoorthy *et al.*, 2017) included in the IQ-Tree package, where the command "-bb 50000" was applied to calculate the ultrafast bootstrap approximation (bb; Minh *et al.*, 2013) in 50,000 replicates. To confirm the clades obtained in the ML and visualize mutational steps separating each lineage, we used DNASP v. 6.12.03 (Rozas *et al.*, 2017) for identifying haplotypes (excluding sites with gaps and missing data to avoid bias in the haplotype's distribution pattern) and Network version 10 (https://fluxus-engineering.com; Bandelt *et al.*, 1999) for building the haplotype network.

RESULTS

The karyotype of one male and one female *Coendou* sp. showed diploid number (2n) of 52 and fundamental number (FN) of 82 (Fig. 2). The autosome com-

plement is composed by 16 biarmed pairs varying in size from large to small, and nine acrocentric pairs varying in size from medium to small. The sexual X chromosome is large and submetacentric and the Y chromosome is small and also submetacentric.

The maximum-likelihood tree grouped all Coendou haplotypes with bootstrap support (bs) of 70%, divided into three main clades. One clade grouped haplotypes of the subgenus Coendou (Coendou) (bs = 95%) apart from the remaining haplotypes, divided into two clades, one including haplotypes of Coendou (Caaporamys) (bs = 66%) and the other with haplotypes of *Coendou* (Sphiqqurus) (bs = 94%), divided into two subclades (Fig. 3). Within the clade C. (Sphiggurus), haplotypes of C. (S.) bicolor grouped in a well-supported and structured clade (bs = 99%) with haplotypes from northern Peru grouped (bs = 97%) apart of haplotypes from southern Peru, Bolivia, and Brazil (bs = 96%, Fig. 3). The median-joining network showed the six haplotypes separated into three haplogroups connected by one median vector, the haplogroup from Acre and southern Peru, the

Taxon	GenBank	ID	Locality	Reference
C. bicolor	PP761326	LBCE22564	BRA: AC, Purus river basin	This study
C. bicolor	PP761324	LBCE22568	BRA: AC, Purus river basin	This study
C. bicolor	PP761325	LBCE22582	BRA: AC, Purus river basin	This study
C. villosus	AF411580	MN46937	BRA: RJ, Sumidouro	Bonvicino et al., 2000
C. villosus	EU544661	CIT1326	BRA: ES, UHE Rosal	Vilela <i>et al.,</i> 2009
C. longicaudatus	AF411581	212	BRA: MT, Chapada dos Guimarães	Bonvicino et al., 2002
C. longicaudatus	KC463879	USNM528360	EQU: Sucumbios, Limonocha	Voss et al., 2013
C. melanurus	AF411583	CRB631	BRA: RR, São João da Baliza	Bonvicino et al., 2002
C. melanurus	KC463862	MNHN1997.641	GF: Petit Saut	Voss et al., 2013
C. insidiosus	KC261591	UFES136	BRA: BA, Nova Viçosa	Mendes Pontes et al., 2013
C. prehensilis	HM462243	MN73383	BRA: PE, Usina Trapiche	Leite <i>et al.,</i> 2011
C. prehensilis	KY784126	UFPB9412	BRA: PB, João Pessoa	Menezes et al., 2021
C. speratus	KC261592	UFPE1708	BRA: PE, Usina Trapiche	Mendes Pontes et al., 2013
C. speratus	KC261593	UFPE1709	BRA: PE, Usina Trapiche	Mendes Pontes et al., 2013
C. nycthemera	KC261597	UFES2079	BRA: TO, UHE Estreito	Mendes Pontes et al., 2013
C. nycthemera	KC463865	USNM519692	BRA: PA, Ilha de Marajó	Voss et al., 2013
C. bicolor	KC463858	KU144560	PER: Madre de Dios, Puerto Maldonato	Voss et al., 2013
C. bicolor	KC463859	MUSM9398	PER: Cajamarca, Monte Seco	Voss et al., 2013
C. bicolor	KC463860	FMNH203679	PER: San Martin, Mishquiyacu-Rumiyacu	Voss et al., 2013
C. bicolor	KC463857	AMNH 214612	BOL: Beni, Puerto Caballo	Voss et al., 2013
C. ichillus	KC463861	TTU115491	PER: Loreto Nuevo, San Juan	Voss et al., 2013
C. mexicanus	KC463863	ASNHC6407	MEX: Campeche, Jonuta	Voss et al., 2013
C. baturitensis	KY784124	UFPB9780	BRA: CE, Mulungu	Menezes et al., 2021
C. baturitensis	KY784125	UFPB9781	BRA: CE, Mulungu	Menezes <i>et al.,</i> 2021
C. quichua	KC463881	KMH2218	EQU: Cotopaxi, Otonga	Voss et al., 2013
C. quichua	KC463882	LACM27376	COL: Cesar, San Alberto	Voss et al., 2013
C. rufescens	KC463884	AMNH181483	COL: Cauca, Quintana	Voss et al., 2013
C. spinosus	KC463885	GD252	PAR: Caazapa, Estância dos Marias	Voss et al., 2013
C. spinosus	KC463886	UMMZ174975	PAR: Caazapa, Estância dos Marias	Voss et al., 2013
C. vestitus	MG383643	IAvH7956	COL	Colmenares et al., 2017

Table 1. Coendou sequences used in the molecular analysis with taxon identification, GenBank accession number, field or museum number (ID), collection locality, and reference.

Legend: The countries are Ecuador (EQU), Bolivia (BOL), Colombia (COL), Venezuela (VEN), French Guiana (GF), Mexico (MEX), Peru (PER), Paraguay (PAR). Brazilian (BRA) states are: Bahia (BA), Ceará (CE), Espírito Santo (ES), Mato Grosso (MT), Paraíba (PB), Pernambuco (PE), Rio de Janeiro (RJ), Roraima (RR), São Paulo (SP), Tocantins (TO).

haplotype from Bolivia, and the haplogroup from northern Peru (Fig. 4)

DISCUSSION

The karyotype of *Coendou bicolor* with 2n = 52 and FN = 82, described for the first time in this study, is different in both diploid and fundamental numbers from the other six reported for species within this genus (Bonvicino et al., 2000; Bonvicino et al., 2002; Concepcion & Molinari, 1991; George & Weir, 1974; Silva et al., 2018; Lima, 1994). Previous hypotheses had considered C. rothschildi as a subspecies of C. bicolor (Goldman, 1920: 135; Hall, 1981: 854; Corbet & Hill, 1991: 200), but posteriorly it was recognized as a valid species (Emmons & Feer, 1997: 218), with a different karyotype, 2n = 74 and FN = 82 (George & Weir, 1974), despite having the same FN. Presently, C. rothschildi Thomas, 1902 is considered a junior synonymous of Coendou quichua Thomas 1899. The karyological data presented here clearly showed that C. bicolor karyotype (2n = 52 and FN = 82)is different from the karyotype of C. quichua with 2n = 74and FN = 82, as expected for different species.

Within the subgenus *C. (Coendou),* both *C. (Co.) longicaudatus* from Pará state, Brazil, and *C. (Co.) quichua* share identical karyotypes of 2n = 74 and FN = 82 (Silva *et al.,* 2018; George & Weir, 1974). Our current knowledge indicates that species of the subgenus *C. (Co.)* share a conserved karyotype, with the same diploid and fundamental numbers. Within the subgenus *C. (Caaporamys),* the karyotype of *C. (Ca.) melanurus* from Roraima state, Brazil, showed 2n = 72 and FN = 76 (Bonvicino *et al.,* 2002) and *C. (Ca.) vestitus* from western Venezuela showed 2n = 42and FN = 76 (Concepcion & Molinari, 1991). These karyotypes share the same FN = 76, but with considerably distinct diploid numbers.

Within the subgenus *Coendou (Sphiggurus)*, the karyotypes are quite distinct, specimens identified as *C*. (*S.) villosus* (F. Cuvier, 1823) showed 2n = 42 and FN = 76 (Bonvicino *et al.*, 2000) and the karyotype here described for *C. bicolor* showed 2n = 52 and FN = 82, differing in diploid and fundamental numbers. *Coendou (S.) villosus* was considered a junior synonym of *C. (S.) spinosus* (Voss *et al.*, 2011), a taxonomic arrangement followed by subsequent publications. This arrangement was based on the fact that the holotype of *C. villosus* was lost, the type locality was

not explicitly designated in the original description, and the posterior designation of the type locality was based on a misidentified of the type specimen (Voss *et al.*, 2011). The type of *C. villosus*, an animal characterized by its long fur, was collected by Auguste de Saint-Hilaire (Cuvier, 1823), who traveled to several places in Brazil, including Rio de Janeiro and Minas Gerais. Furthermore, a morphological study on *Coendou* populations from southeastern Brazil found three spatially coherent and morphologically distinct lineages, which can be diagnosed using a combination of discrete morphological characters (Caldara Jr. & Leite, 2012). These lineages correspond to *C. (S.) insidiosus, C. (S.) spinosus*, and third lineage similar to, but different from *C. (S.) spinosus*, which may represent *C. (S.) villosus*, as suggested by Caldara Jr. & Leite (2012). The topology recovered in this study is consistent with the one reported by Menezes *et al.* (2021), who identified three morphologically distinct clades within *Coendou: Coendou* (*Coendou*) with six species (*C. baturitensis, C. longicaudatus, C. mexicanus, C. prehensilis, C. quichua,* and *C. rufescens*), *Coendou* (*Sphiggurus*) with five species (*C. bicolor, C. insidiosus, C. nycthemera, C. speratus,* and *C. spinosus*), and *Coendou* (*Caaporamys*), comprising *C. melanurus, C. vestitus, C. pruinosus, C. ichillus,* and *C. roosmalenorum.* In our study, we did not include samples of *C. pruinosus,* due to the limited availability of good sequences (length more than 800 bp), and there were no sequences available for *C. roosmalenorum.* The grouping of samples from Acre with sequences from *C. bicolor* aligns with the findings of Voss (2015), who suggested



Figure 2. Conventional stained karyotypes of *Coendou (Sphiggurus) bicolor* male LBCE21287 (above) and female LBCE21289 (below) from Brazilian Acre state with 2n = 52 and FN = 82. The X and Y are sexual chromosomes.

	AF411581 BRA: Mato Grosso KC463879 ECU: Sucúmbios		C. longicaudatus	
		KY784124 BRA: Ceará KY784125 BRA: Ceará	C. baturitensis	us Coendou
		- HM462243 BRA: Pernambuco —— KY784126 BRA: Paraíba	C. prehensilis	
	KC463863 MEX: Campeche	C. mexicanus	gent	
	•	KC463881 ECU: Cotopaxi KC463882 COL: Cesar	C. quichua	Sub
		KC463884 COL: Cauca	C. rufescens	
e 90-100 • 90-100 • 80-89 □ 70-79 • 66		AF411583 BRA: Roraima KC463862 GUF: Petiti Saut	C. melanurus	Subgenus Caaporamys
		—— KC463861 PER: Loreto	C. ichillus	
		MG383643 COL: Villa de Leyva	C. vestitus	
		AF411580 BRA: Rio de Janeiro	C. villosus	
		EU544661 BRA: Espírito Santo KC261591 BRA: Bahia	C. insidiosus	
		KC463885 PAR: Itaupa KC463886 PAR: Caazapá	C. spinosus	
	● 90-100	KC261592 BRA: Pernambuco KC261593 BRA: Pernambuco	C. speratus	ggurus
	O 80-89 □ 70-79	KC261597 BRA: Tocantins KC463865 BRA: Pará	C. nycthemera	us Sphi
	- 66	KC463859 PER: Cajamarca KC463860 PER: San Martin KC463857 BOL: Beni KC463858 PER: Madre de Dios LBCE22564, 22568 BRA: Acre	C. bicolor	Subgen
		LBCE22582 BRA: Acre		

Figure 3. Maximum likelihood phylogenetic tree. Symbols near nodes represent Bootstrap values: black circles (90-100%), white circles (80-89%), white squares (70-79%), black square (66%). BOL = Bolivia, BRA = Brazil, COL = Colombia, ECU = Ecuador, GUF = French Guiana, MEX = Mexico, PAR = Paraguay, PER = Peru.

the potential occurrence of this species in the Brazilian state of Acre.

Our results suggested a geographic structure within C. bicolor populations, aligning with the distinct vegetational physiognomies. Individuals belonging to haplogroups from Brazil/southern Peru (Madre de Dios) primarily inhabit the lowlands of the Amazon Forest, while those in haplogroups from northern Peru (Cajamarca and San Martin) are predominantly distributed in the highlands of the Andes. On the other hand, the Bolivian lineage (from Beni) is associated with wet savanna environments. The rivers are apparently important geographical components influencing this structure. Individuals from northern Peru are separated from the remaining populations by the Ucayali River (a tributary of the south bank of the Amazonas/Solimões River). Similarly, individuals from southern Peru (Madre de Dios) and Brazil are geographically separated from Bolivian individuals by the Madre de Dios/Beni rivers. These findings suggest that these rivers could be working as effective geographic barriers shaping the distribution of different populations within this species. The role of these rivers as geographic barriers has already been found by other authors, who observed that the Amazonian rivers are important factors in the distribution of some species of didelphid marsupials, such as the Amazon River separating *Caluromys philander philander* in the north from *C. philander affinis* and *C. philander dichurus* in the south. Furthermore, two distinct clades have been identified in *Marmosops noctivagus*, one from the southern Amazonas-Solimões and eastern Ucayali rivers, and another from northern Amazonas-Solimões, western Ucayali rivers (Bonvicino *et al.*, 2022).

In conclusion, our study reveals a unique karyotype in *Coendou bicolor*, featuring 2n = 52 and FN = 82. This distinct karyotype sets *C. bicolor* apart from its congeners, reinforcing its species status and refuting earlier hypothesis of co-specificity with *C. quichua*. Geographically, we observe a pronounced population structure, influenced by rivers, and defined based on distinct vegetational physiognomies, with the Ucayali and Madre de Dios/ Beni rivers acting as potential geographic barriers. These



Figure 4. Topology of median joining on top of the map showing the current separation of *C. bicolor* populations by the rivers Ucayali and Beni/Madre de Dios. Circles are haplotypes and its dimension are proportional to the number of shared sequences. Numbers in the segments connecting the circles are nucleotide substitutions and black circle is the median vector. For haplotypes localities see figure 2. BOL = Bolivia, BRA = Brazil, PER = Peru.

insights enhance our understanding of biodiversity, emphasizing the role of geographic features in population distribution and diversification.

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